



Donation of Securities | Authorization to Transfer RBC Dominion Securities

The University of Western Ontario
Charitable Business Number
10816 2587 RR0001

The Process:

1. Forward the completed transfer form to your broker/investment advisor to initiate your electronic transfer of securities.

Western cannot initiate this transfer on your behalf.

2. Forward a copy of the completed transfer form to Western for our records. **Unexpected and/or unidentifiable transfers make it difficult to issue appropriate tax receipts.**

3. Please be advised that in normal circumstances, the value of the donation receipt will be based on the closing price of the security on the day the securities are received into Western's brokerage account, in accordance with our Board Policy and Canada Revenue Agency Regulations.

1) Donor Details

Corporation Name: _____ **OR**

First Name: _____ Initial: _____ Last Name: _____

Preferred Title: Ms. Miss Mrs. Prof. Mr. Dr. Anonymous: Yes No

Address: Street Number: _____ Street Name: _____ Apt#: _____

City: _____ Province: _____ Postal Code: _____

Home Phone: _____ Business Phone: _____ Email: _____

Preferred Point of Contact: Home Business Your Contact at Western: _____

2) Securities Transfer Authorization

A) Please submit to your broker to initiate the transfer

Broker/Institution: _____ Address: _____

Financial Advisor: _____ Business Telephone: _____

I hereby authorize a transfer of the following securities as a gift to The University of Western Ontario

Name of Shares: _____ Number of Shares: _____ Currency: CAD

From my account #: _____ USD

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To the Western account at RBC Dominion Securities:

641-28712-1-9 T002
ACCOUNT # (Canadian) FIN # (Canadian)

641-28712-1-9 DTC 5002
ACCOUNT # (US) FIN # (US)

Contact Name: Ryan Tanason

Telephone: 519-675-2005 Fax: 519-675-2020

Donor Signature: _____ Date: _____